

SpaceJett™

High Space Aerospace Transportation Program

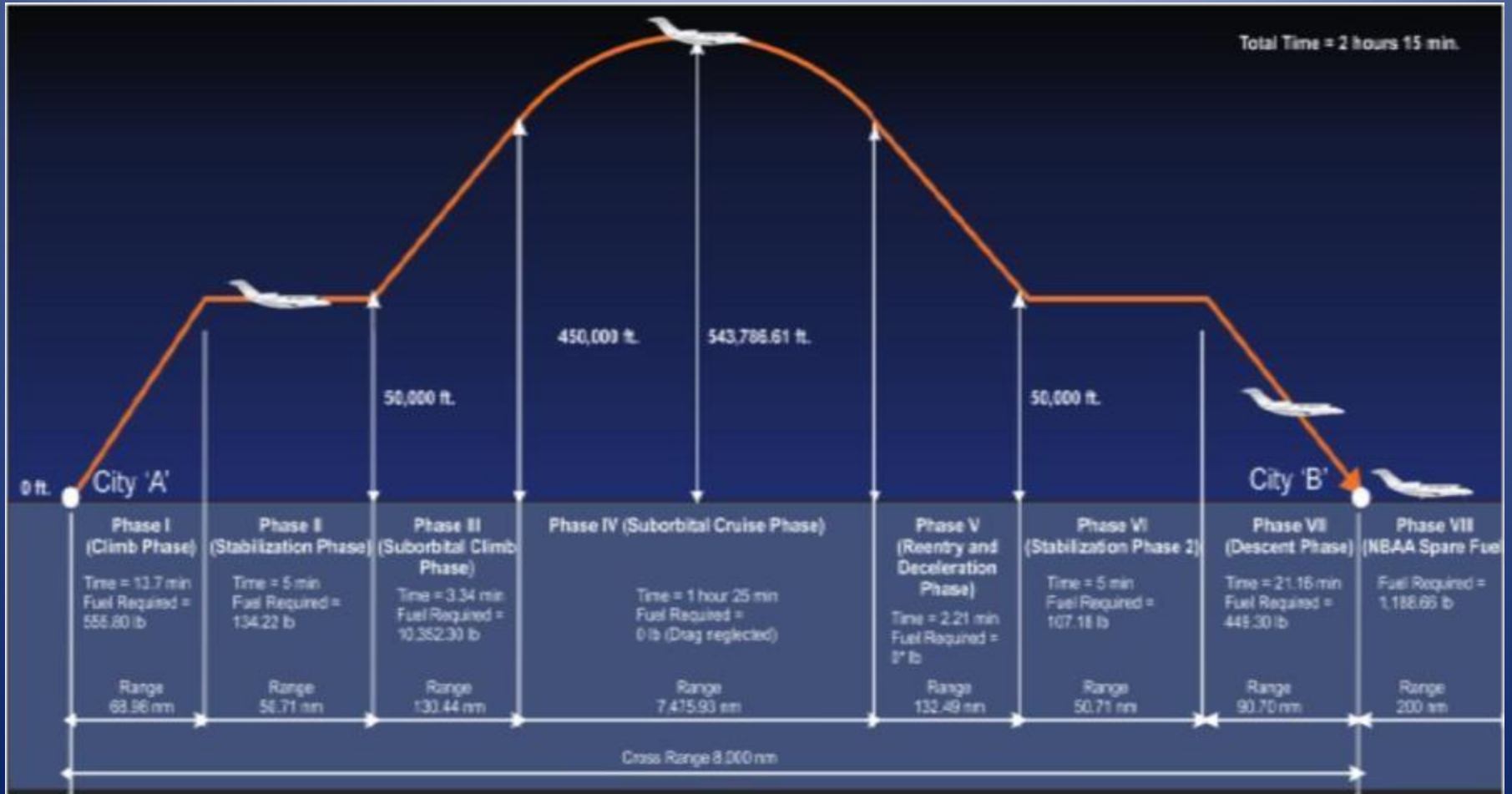
Point to Point

Proof of Concept

Financing and Operational Considerations

Concept

Simple, Yet Elusive to Investors



“ Suborbital point to point **practical and economical** “Proof of Concept” successful series of short cross range flights using existing and **proven** technologies will trigger a massive private sector investment to further refine, expand and scale up this industry segment”

Oscar S. Garcia, Chairman and CEO, SpaceJett™ , Dec 2014



POC Investment Parameters

- Demonstration of Suborbital Point to Point flight
- Investor's appetite and commitment exists for a simple, easy to understand POC:
 - Investment Parameters (main driver)
 - Circa US\$10-20 million
 - Trickle approach investment (\$5-5-10 million)
 - Clear and tangible milestones (i.e. baseline missions ~ 100,000ft)
 - Circa 3-5 years- 2015-2020
 - **ROI ~25% NOT from commercial operation**
 - **ROI from the sale of IP generated available to the next operational stage (passengers and cargo)**
- SpaceJett™ is a technology-IP incubator platform

POC Mission Parameters and CONOPS

- Demonstration of Jet-Rocket-Jet Point to Point
- Investor's appetite and commitment exists for POC:
 - Mission parameters:
 - 1 passenger
 - Jet-Rocket-Jet propulsion
 - P2P regardless of distance but, next POC 2-4,000 nm (C2C or TAC)
 - Pressure suit OK- Evidence of “Shirtsleeve” feasibility
 - G-Forces (~2-4G) OK- Evidence of <2 G feasibility

IFG-CAPITAL PROOF OF CONCEPT



SpaceJett™ PROGRAM

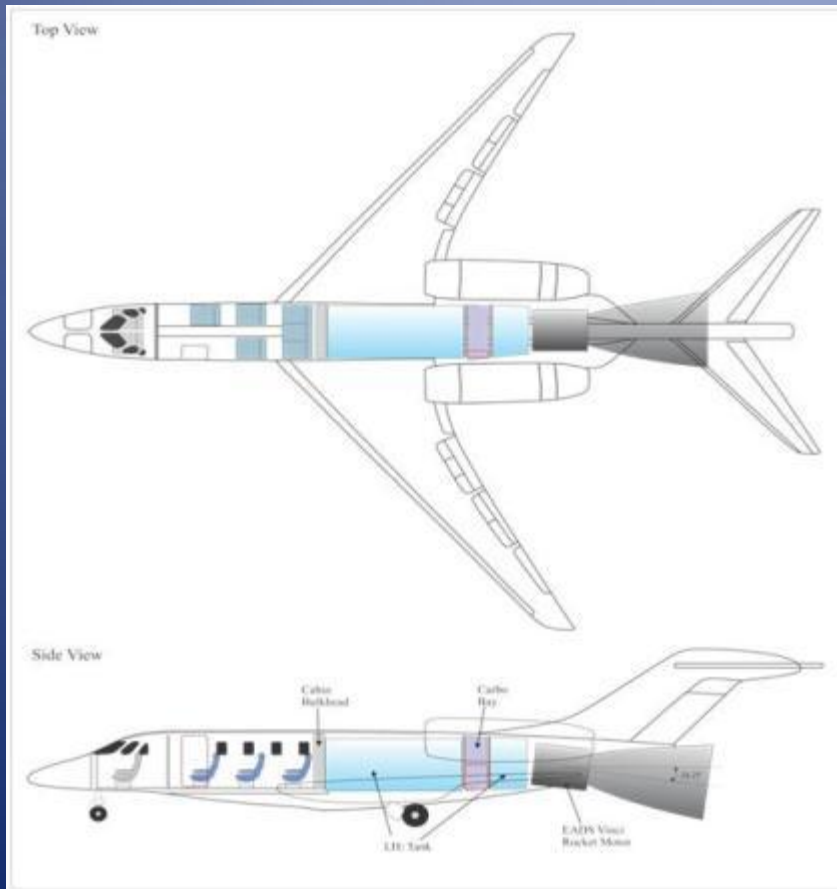
- **IFG is lead Program Sponsor (since 2012)**
 - IFG Consulting Leads POC technical-operational project
 - IFG is platform (must be single stage reusable) agnostic
 - IFG Capital Leads POC and manages funds and sales of IP to next POC stage
- **IFG Considerations**
 - Concepts Modify and existing full scale Aircraft
 - FAR 23 certified aircraft **Cessna Citation X**
concept was evaluated-placed on hold for post POC
 - **MILITARY-EXPERIMENTAL AIRCRAFT F-104/NF-104**
now chosen for next phase study and POC program

IFG-CAPITAL PROOF OF CONCEPT SpaceJett™ PROGRAM



- FAR 23 CERTIFIED
CESSNA CE- 650 CITATION X

FAA EXPERIMENTAL
LOCKHEED N/F-104 STARFIGHTER



IFG-Capital Proof of Concept SpaceJett™ Program



- FINANCIAL SPONSORS SECURED (CIRCA \$10 mm)
 - US Nationals- Three HN, one UHN, Family Offices
 - US Institutions, Industrial Funds-Two Fund Managers
 - Funds adhere to IFG-Capital's POC Program
- INDUSTRIAL PARTNERS SELECTED :
 - Spaceworks, ERAU, Starfighters Aerospace,
 - 3 MAJOR TIER 1 OEM'S (CONFIDENTIAL) (GE, AND LMARTIN)
- IFG-CAPITAL ACCEPTING SUPPLIERS AND PARTNERS
 - Expressions of Interest accepted at this time

Proof of Concept SpaceJett™ Program

— NEXT PHASES	PHASES 0-III	2014-2017
• DEFINITION	PHASE 0A COMPLETED FEASIBILITY AND VEHICLE SELECTION	Q4 2014
	PHASE 0B NF-104 VEHICLE SELECTED DETAILED FEASIBILITY	Q1 2015
• PRELIMINARY DESIGN	PHASE IA	Q3-4 2015 CDR-PDR
	PHASE IB	Q1-Q4 2016
	D/FDR FAA AST CFR14 EXPERIMENTAL LICENSE	
• FLIGHT TESTING	PHASE IIA FAA AST CFR 14 RLV OPS LICENSE/CREW ONLY	Q1-Q3 2017
	PHASE IIB ROUND TRIP FREQUENT FLIGHTS FAA AST CFR 14 RLV OPS LICENSE/PARTICIPANTS	Q4-2017

SpaceJett™



High Speed Aerospace Transportation Company

Contact:

SpaceJett™

C/O Inter Flight Global Corporation

201 S. Biscayne Blvd 28th Floor, Miami Florida 33131

USA

+1-305-400-6789/6749

www.spacejett.com

spacejett@interflightglobal.com